

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER
ENDED MARCH 31, 2016**

- | | | | |
|-----|--|-----------------------------|---|
| 1. | For Quarter Ended | : | 31/03/2016 |
| 2. | ISIN | : | INE657D01021 |
| 3. | Face Value | : | Rs.2/- (Rupees Two only) |
| 4. | Name of the Company | : | SIMMONDS MARSHALLS LIMITED |
| 5. | Registered Office Address | : | Mumbai Pune Road, Kasarwadi, Pune 411 034. |
| 6. | Correspondence Address | : | Apeejay Chambers, 5, Wallace Street, Mumbai 400 001. |
| 7. | Telephone & Fax Nos. | : | Tel: 6633 7425-27. Fax: 6633 7434/33. |
| 8. | E-mail Address | : | ndb@simmondsmarshall.com |
| 9. | Names of the Stock Exchanges where the Company's securities are listed | : | BSE Limited |
| | | | |
| | | Number of Shares | % of Total Issue Capital |
| 10. | Issued Capital | 1,12,00,000 | 100% |
| 11. | Listed Capital (Exchange – wise) | 1,12,00,000 | 100% |
| 12. | Held in dematerialised form in CDSL | 11,38,722 | 10.17% |
| 13. | Held in dematerialized form in NSDL | 94,02,448 | 83.95% |
| 14. | Physical | 6,58,830 | 5.88% |
| 15. | Total No. of Shares (12+13+14) | 1,12,00,000 | 100% |
| 16. | Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15) | : | Not Applicable |

[Cont...2]



: 2 :

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :

| Particulars | No. of Shares | Applied/Not Applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In-prin. approval pending for stock exchange (Specify names) |
|-----------------|---------------|---------------------------------|---|---------------------------|---------------------------|--|
| Not Applicable. | | | | | | |

- 18 Register of Members is updated : Yes
(Yes/No)
If not, updated-up to which date
19. Reference of previous quarter with : No
regards to excess dematerialised shares, if any,
20. Has the company resolved the : Not Applicable
matter mentioned in point no. 19 above in the current quarter? If not, reason why?
21. Mentioned the total No. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

| Total No. of Demat Requests | No. of Requests | No. of Shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 Days | --- | --- | --- |
| Pending for more than 21 Days | --- | --- | --- |

22. Name, Telephone & Fax No. of : Ms. Nidhi Sharda
Compliance Officer of the Company Tel: 6633 7425.Fax: 6633 7434/33.

[Cont...3]



... 3 ...

23. Name, Address, Tel. & Fax No. : GMJ & ASSOCIATES
Registration No. of the Auditor : COMPANY SECRETARIES
3rd & 4th Floor, Vaastu
Darshan "B",
Above Central Bank of India,
Azad Road, Andheri (East),
Mumbai - 400 069
Tel. : 6191 9293/ 222
Fax : 2684 2221
24. Appointment of common agency for : SHAREX DYMANIC (INDIA) PRIVATE
share registry work, if yes (name & LIMITED.
address) Unit-1, Luthra Ind. Premises,
Safed Pool,
Andheri Kurla Road, Andheri (E),
Mumbai 400 072.
Tel No.2851 5606 Fax No.28512885
25. Any other details that the auditor : The Company has got its Shares
may like to provide (e.g. BIFR delisted from the Stock Exchanges at
Company, Delisting from Stock Ahmedabad, Delhi and Pune.
Exchange, Company changed its
name etc.)

FOR GMJ & ASSOCIATES
COMPANY SECRETARIES



[MAHESH SONI]

PARTNER

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PLACE: MUMBAI

DATE: 13TH APRIL, 2016.